

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

14/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,823.07	0.8	3.1	22.2	21.2	3.6	3.1	1.77%
MSCI Emerging Markets Index	1,156.82	(0.4)	7.6	15.8	15.2	1.9	1.7	2.66%
MSCI FM FRONTIER MARKETS	572.28	0.5	7.4	-	12.1	1.6	1.7	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	604.23	0.3	6.1	10.3	13.9	1.7	1.7	4.50%
Muscat Stock Exchange MSX 30 Index	4,397.25	0.8	(3.9)	7.8	12.5	0.9	0.8	6.28%
Tadawul All Share Index	11,536.94	0.0	(4.2)	17.3	22.2	2.2	2.4	3.92%
Dubai Financial Market General Index	5,363.72	0.0	4.0	8.8	11.4	1.5	1.1	5.52%
FTSE ADX GENERAL INDEX	9,622.36	(0.1)	2.2	18.1	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,593.53	0.1	0.2	11.7	14.1	1.3	1.5	4.70%
Bahrain Bourse All Share Index	1,920.24	0.1	(3.3)	14.2	11.3	1.3	1.0	4.09%
Boursa Kuwait All Share Price Return Ir	8,085.00	0.0	9.8	18.1	21.0	1.8	1.6	3.34%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	604.91	(0.3)	6.2	16.8	17.1	1.9	1.8	2.63%
MSCI AC Asia Ex. Japan Index	749.85	(0.7)	6.5	16.3	16.8	1.8	1.7	0.00%
Nikkei 225	38,128.13	(0.1)	(4.4)	18.9	25.5	2.0	1.9	1.95%
S&P/ASX 200	8,279.60	0.1	1.5	20.6	19.4	2.3	2.2	3.56%
Hang Seng Index	23,640.65	2.3	17.9	11.7	11.0	1.3	1.1	3.45%
NSE Nifty 50 Index	24,666.90	0.4	4.3	22.9	24.0	3.4	3.3	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.21	0.1	7.3	15.2	16.3	2.1	2.0	3.17%
MSCI Emerging Markets Europe Index	147.92	0.8	25.0	10.9	7.3	1.3	1.0	3.39%
FTSE 100 Index	8,600.27	(0.0)	5.2	12.7	14.1	1.9	1.8	3.55%
Deutsche Boerse AG German Stock Inc	23,511.67	(0.5)	18.1	19.0	15.7	2.0	1.7	2.44%
CAC 40	7,823.06	(0.6)	6.0	16.4	16.0	1.9	1.8	3.13%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,848.96	0.8	0.4	25.1	24.0	4.8	4.2	1.34%
S&P 500 INDEX	5,886.55	0.7	0.1	25.2	23.6	5.1	4.4	1.30%
Dow Jones Industrial Average	42,140.43	(0.6)	(0.9)	23.4	21.5	5.5	4.8	1.70%
NASDAQ Composite Index	19,010.08	1.6	(1.6)	35.5	37.6	6.8	6.0	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	541.97	1.4	-1.4	-34%		137%	
Gold Spot \$/Oz	3,231.31	-0.6	23.1	-6%		207%	
BRENT CRUDE FUTR Jul25	65.86	-1.2	-10.1	-21%		42%	
Generic 1st'OQA' Future	65.88	-1.8	-13.4	-48%		257%	
LME COPPER 3MO (\$)	9,599.50	0.8	9.5	-12%		122%	
SILVER SPOT \$/OZ	32.86	-0.2	13.7	-6%		174%	

Source: FSC

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Muscat Stock Exchange

Close	4,397.25		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	35.92	0.82%						
Previous Close	4,361.33		Financial Sector	7,756.93	7,710.88	0.60%	1.52%	0.40%
Open	4,361.33		Industry Sector	6,003.69	5,943.21	1.02%	0.72%	13.91%
Day's High	4,397.95		Services Sector	1,556.01	1,545.60	0.67%	1.17%	-10.73%
Day's Low	4,359.24							
YTD Change	-3.92%							
Volume Mn	31.05							
MSX30 Value Traded Mn	5.72							
Traded Securities	49							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OOREDOO	0.185	6.32%	AL OMANIYA FINANCIAL SERVICES	0.120	-4.00%	OQ GAS NETWORKS	0.136	6925.54
JABAL REIF	0.104	5.05%	LIVA GROUP	0.250	-2.72%	SOHAR INTERNATION	0.134	5432.00
OMAN EDUCATION & TRAINING INVES	1.200	4.35%	GULF MUSHROOM PRODUCTS	0.215	-2.27%	BANK MUSCAT	0.271	4333.21
BARKA DESALINATION	0.125	4.17%	TAKAFUL OMAN	0.044	-2.22%	OQ EXPLORATION AN	0.287	3826.89
OMAN CEMENT	0.430	3.61%	AL MADINA INVESTMENT HOLDING	0.047	-2.08%	OQ BASE INDUSTRIES	0.108	3157.19

Saudi Exchange

Close	11,536.94		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	4.67	0.04%	Tadawul Banks	12,578.05	12,594.51	-0.13%	1.11%	-0.69%
Previous Close	11,532.27		Tadawul Energy	4,929.73	4,846.48	1.72%	4.60%	2.41%
Open	11,529.17		Tadawul Utilities	10,508.33	10,391.69	1.12%	-0.40%	-6.57%
Day's High	11,541.44		Tadawul Telecom	8,533.37	8,901.34	-4.13%	-2.59%	-8.07%
Day's Low	11,486.76		Tadawul Insurance	9,409.95	9,487.28	-0.82%	1.52%	1.19%
YTD Change	-4.15%		Tadawul Retailing	7,487.54	7,467.95	0.26%	1.32%	-1.69%
			Tadawul Food & Beverages	5,353.93	5,363.23	-0.17%	1.83%	-1.85%
Volume Mn	232,687.69		Tadawul Media	19,829.68	19,792.62	0.19%	-1.60%	-8.59%
Value Traded Mn	5,372.01		Tadawul Materials	5,182.39	5,179.05	0.06%	2.24%	-0.41%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,678.45	14,208.09	3.31%	6.36%	4.99%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
GROUP FIVE PIPE SAUDI LTD	31.65	9.90%	SAUDI TELECOM CO	43.70	-5.00%	BATIC INVESTMENTS	2.50	21105.03
NATIONAL ENVIORNMENTAL RECYC	7.84	8.89%	TAIBA INVESTMENTS CO	40.75	-4.68%	SAUDI ARABIAN OIL C	25.95	15131.91
FAWAZ ABDULAZIZ ALHOKAIR & C	16.96	6.40%	SAUDI ELECTRICITY CO	14.50	-4.48%	ELECTRICAL INDUSTRY	7.50	6815.54
AL JOUF MINERAL WATER BOTTLI	1.85	5.71%	MAKKAH CONSTRUCTION & DEVEPL	103.60	-3.72%	BINDAWOOD HOLDING	6.54	5573.02
BINDAWOOD HOLDING CO	6.54	5.66%	LADUN INVESTMENT CO	3.42	-3.66%	SAUDI TELECOM CO	43.70	5466.54

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,363.72							
Change	1.04	0.02%						
Previous Close	5,362.68		Real Estate & Construction	49,434.92	49,434.92	-0.01%	-0.01%	-0.01%
Open	5,365.00		Banking	49,434.92	49,434.92	-0.01%	-0.01%	-0.01%
			Investment and Financial	49,434.92	49,434.92	-0.01%	-0.01%	-0.01%
Day's High	5,388.94		Insurance	49,434.92	49,434.92	-0.01%	-0.01%	-0.01%
Day's Low	5,344.07		Consumer Staples	49,434.92	49,434.92	-0.01%	-0.01%	-0.01%
YTD Change	0.04		Services	49,434.92	49,434.92	-0.01%	-0.01%	-0.01%
			Industrial	49,434.92	49,434.92	-0.01%	-0.01%	-0.01%
Volume Mn	94,798.22		Telecommunication	49,434.92	49,434.92	-0.01%	-0.01%	-0.01%
Value Traded Mn	441.99		Transportation	49,434.92	49,434.92	-0.01%	-0.01%	-0.01%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MASHREQBANK	239.95	1.67%	DUBAI NATIONAL INSURANCE	3.19	-5.06%	DUBAI ELECTRICITY &	2.69	32,858.85
DUBAI ELECTRICITY & WATER AU	2.69	1.51%	ISLAMIC ARAB INSURANCE COM	0.386	-2.77%	DEYAAR DEVELOPME	0.93	20,944.28
BHM CAPITAL FINANCIAL SERVIC	1.36	0.74%	AL FIRDOUS HOLDINGS PJSC	0.268	-2.55%	DRAKE & SCULL INTEI	0.31	10,015.77
DUBAI FINANCIAL MARKET PJSC	1.51	0.67%	AMLAK FINANCE	0.822	-2.49%	SHUAA CAPITAL PSC	0.22	7,332.20
SHUAA CAPITAL PSC	0.224	0.45%	TABREED	2.67	-2.20%	EMAAR PROPERTIES I	13.30	6,539.17

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,622.36							
Change	-9.12	-0.09%						
Previous Close	9,631.48		Financial	17,536.57	17,566.17	-0.17%	-0.21%	1.18%
Open	9,631.48		Telecommunication	4,235.33	4,206.43	0.69%	-0.27%	-0.94%
			Consumer Services	9,167.48	9,320.95	-1.65%	1.20%	-0.30%
Day's High	9,645.51		Basic Material	4,714.21	4,717.45	-0.07%	0.08%	0.17%
Day's Low	9,615.36		Industrials	2,500.67	2,486.28	0.58%	-0.96%	-1.31%
YTD Change	2.16%		Utilities	12,475.25	12,514.98	-0.32%	0.00%	-0.95%
			Energy	2,202.09	2,206.96	-0.22%	1.63%	4.52%
Volume Mn	363,683.51		Health Care	1,991.97	1,991.51	0.02%	0.04%	-2.91%
Value Traded Mn	1,345.75		Real Estate	12,181.51	12,420.81	-1.93%	-0.69%	0.09%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.54	13.24%	ALKHALEEJ INVESTMENT	3.6	-7.22%	MULTIPLY GROUP	2.18	58867.08
ESG EMIRATES STALLIONS GROU	9.39	13.13%	GULF CEMENT CO	0.701	-3.18%	APEX INVESTMENT CI	4.28	41072.56
GULF MEDICAL PROJECTS	1.99	9.94%	ABU DHABI ISLAMIC BANK	19.38	-3.10%	FERTIGLOBE PLC	2.39	12935.16
CHIMERA S&P KWT SHARIAH ET-B	3.66	4.57%	AL SEER MARINE SUPPLIES & EQ	2.9	-3.01%	ABU DHABI NATIONA	0.52	11431.57
GHITHA HOLDING PJSC	19.6	2.94%	ALDAR PROPERTIES PJSC	8.26	-2.02%	ESHRAQ INVESTMEN	0.43	9053.14

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Qatar Stock Exchange

Close	10,593.53		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	7.95	0.08%	Total Return	24,991.14	24,972.39	0.08%	0.70%	1.28%
Previous Close	10585.58		Rayan Islamic	5,078.92	5,075.83	0.06%	0.73%	1.01%
Open	10585.58		All Share	3,911.19	3,904.54	0.17%	0.94%	1.52%
			Banks & Finance	4,853.85	4,842.62	0.23%	1.04%	2.41%
Day's High	10630.52		Industrials	4,237.16	4,222.61	0.34%	2.58%	-0.27%
Day's Low	10573.87		Transportation	5,790.26	5,831.42	-0.71%	-1.13%	3.57%
YTD Change	0.002122811		Real Estate	1,653.30	1,658.26	-0.30%	0.14%	1.16%
			Insurance	2,361.82	2,336.72	1.07%	2.95%	1.26%
Volume Mn	220		Telecommunications	2,171.67	2,150.20	1.00%	-2.04%	-1.41%
Value Traded Mn	464.8891		Consumer Goods	7,942.30	7,989.03	-0.58%	0.13%	0.20%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INSURANCE CO	1.97	2.18%	QATAR GENERAL INSURANCE & RE	1.24	-3.72%	BALADNA	1.27	32565.71
BALADNA	1.27	1.44%	QATAR INTERNATIONAL ISLAMIC	10.51	-1.31%	EZDAN HOLDING GRC	1.03	21954.69
AL RAYAN BANK	2.32	1.40%	QATAR FUEL QSC	14.92	-1.26%	MAZAYA REAL ESTAT	0.62	20214.42
QATAR & OMAN INVESTMENT CO	0.67	1.36%	UNITED DEVELOPMENT CO	1.05	-1.22%	ALIJARAH HOLDING C	0.75	17172.01
ESTITHMAR HOLDING QPSC	3.03	1.13%	AL AHLI BANK	3.67	-1.21%	AL RAYAN BANK	2.32	14907.61

Bahrain Bourse

Close	1,920.24		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.93	0.10%	MSCI Bahrain	154.40	153.23	0.76%	0.99%	0.93%
Previous Close	1,918.31		MSCI Bahrain Domestic Islamic	59.32	59.25	0.12%	0.00%	-0.22%
Open	1,918.31		MSCI Bahrain Net TR USD	438.42	435.10	0.76%	0.99%	0.93%
Day's High	1921.110							
Day's Low	1917.180							
YTD Change	-3.31%							
Volume Mn	1,477.11							
Value Traded Mn	0.299							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN CINEMA CO	0.18	1.11%	ARAB BANKING CORP BSC-\$US	0.35	-1.41%	AL SALAM BANK BSC	0.21	839.03
ALUMINIUM BAHRAIN BSC	0.96	0.95%	ZAIN BAHRAIN BSCC	0.12	-0.83%	NATIONAL BANK OF I	0.50	183.81
BBK BSC	0.50	0.40%	BAHRAIN NATIONAL HOLDING	0.52	-0.76%	BAHRAIN CINEMA CC	0.18	95.00
NATIONAL BANK OF BAHRAIN BSC	0.50	0.20%	AL SALAM BANK BSC	0.21	-0.47%	BBK BSC	0.50	72.80
-	-	-	-	-	-	BAHRAIN NATIONAL I	0.52	70.20

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Boursa Kuwait

Close	8,085.00		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.96	0.02%	Industrials	763.35	762.77	0.08%	1.44%	5.49%
Previous Close	8,083.04		Banks	2,026.16	2,029.45	-0.16%	1.07%	11.95%
Open	8,087.45		Consumer Service	1,070.29	1,069.60	0.06%	1.97%	7.17%
			Technology	1,134.90	1,207.65	-6.02%	0.65%	9.09%
Day's High	8,093.67		Real Estate	1,619.10	1,618.63	0.03%	1.77%	19.66%
Day's Low	8,069.20		Financial Services	1,516.71	1,508.94	0.51%	2.53%	0.41%
YTD Change	9.81%		Telecom	1,051.66	1,057.67	-0.57%	2.09%	3.33%
			Health Care	565.02	565.02	0.00%	-2.68%	23.29%
Volume Mn	0.34		Insurance	1,891.29	1,839.91	2.79%	4.48%	-7.98%
Value Traded Mn	80.62		Basic Materials	899.52	895.89	0.41%	-1.21%	-1.29%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
INDEPENDENT PETROLEUM GROUP	588.00	9.91%	INJAZZAT REAL STATE COMPANY	95.30	-9.24%	KUWAIT PROJECTS HI	94.60	18932.87
GULF INSURANCE GROUP KSC	992.00	9.86%	DAR AL THURAYA REAL ESTATE C	118.00	-7.09%	ARZAN FINANCIAL GF	313.00	17242.49
GULF FRANCHISING HOLDING CO	149.00	7.97%	AUTOMATED SYSTEMS CO KSCC	156.00	-6.02%	FIRST INVESTMENT C	41.80	17166.84
NATIONAL PETROLEUM SERVICES	1250.00	7.76%	KUWAIT REAL ESTATE HOLDING C	34.70	-5.71%	KUWAIT BUSINESS TC	145.00	16684.61
UNICAP INVESTMENT AND FINANC	315.00	7.51%	COMMERCIAL BANK OF KUWAIT	526.00	-4.71%	AL SAFAT INVESTMEP	126.00	14209.02

Source: FSC